

**Area Plan Summary**  
**Proposed Budget for October 1, 2025**  
**through September 30, 2026**

Agency: New River Valley Area Agency on Aging

PSA # 4

Projected Resources and Spending	Title III-B	Title III-C(1)	Title III-C(2)	Title III-D	Title III-E	Title VII - EA	NSIP	Title VII - OMB
Estimated Unencumbered Cash on Hand on 10/1/25	81,967	2,000	3,500		69,693			
FY'26 Obligation	282,556	149,887	251,365	17,589	96,929	2,222	31,919	14,956
FY'26 Transfers								
Total Resources	364,523	151,887	254,865	17,589	166,622	2,222	31,919	14,956
Total Proposed Spending FY'26	364,523	151,887	254,865	17,589	159,478	2,222	31,919	14,956
Proposed Carryover into FY'27	0	(0)	(0)	0	7,144	0	0	(0)

Projected Resources and Spending	OAA General	Community Based	Transportation	Home Delivered Meals	Supplemental Nutrition	CCEVP	GF OMB
Estimated Unencumbered Cash on Hand on 10/1/25		10,000		11,000			
FY'26 Obligation (Oct 1, 2025 - Jun 30, 2026)	96,234	64,200	23,253	81,980	19,913	47,738	7,942
FY'26 Transfers (Oct 1, 2025 - Jun 30, 2026)							
FY'27 Obligation (Jul 1, 2026 - Sep 30, 2026)	15,257	21,400	7,751	27,327	6,637	15,913	2,647
FY'27 Transfers (Jul 1, 2026 - Sep 30, 2026)							
Total Resources	111,491	95,601	31,004	120,307	26,550	63,651	10,590
Total Proposed Spending FY'26*	111,491	85,600	31,600	120,307	26,550	63,651	10,589
Balance prior to Reallocation of Undesignated Funds	(0)	10,001	(596)	(0)	(0)	(0)	1
Reallocation Requested of Undesignated Funds **							
Proposed Carryover into FY'27	(0)	10,001	(596)	(0)	(0)	(0)	1

Projected Resources and Spending	DMAS OMB
Estimated Unencumbered Cash on Hand on 10/1/25	
FY'26 Obligation	2,412
Total Resources	2,412
Total Proposed Spending FY'26	2,412
Proposed Carryover into FY'27	0

- The allocation of "Undesignated Funds" must be done during the initial budget period at the beginning of the area plan year.
- Federal regulations prohibit the movement of Title III-D & E funds, which also restrict the movement of matching state funds.
- CCEVP and Ombudsman funds are restricted as well. You cannot reallocate funds from CCEVP or Ombudsman, however you may add undesignated funds to any service.
- \*All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an available funding source for that service, then the funds will be added to "CCEVP".
- \*\*If you are moving Undesignated funds from funding source "OAA General" to "Undesignated OAA General" then a reallocation of funds will not be necessary. The balances that are shown on this line represent amounts that are moving from different funding sources.

05/06/25

The allocations are estimations and projections made using the information from the current award documents. The funds are based on the best data available and used to forecast the future year budget and resource allocation.

**Spending Requirements Review**

	A	B	C	D	E	F	G	H
1	<b>Agency:</b>	<b>New River Valley Area Agency on Aging</b>			<b>PSA:</b>	<b>4</b>		
2								
3	<b>Requirement</b>				<b>Agency Status</b>	<b>Requirement</b>		<b>Agency Status</b>
4	<b>Minimum Adequate Proportion</b>					<b>Title III-E</b>		
5	Access (minimum 15%)		252,734		69.3%	Prep & Admin Spending (10% or less)		4.2%
6	In-Home (minimum 5%)		26,000		7.1%	Prep & Admin Federal Share (75% or less)		30.1%
7	Legal (minimum 1%)		6,150		1.7%	Services Federal Share (75% or less)		72.9%
8								
9	<b>Title III-B Preparation and Administration</b>					<b>Title III-E Categories</b>		
10	Spending (10% or less)		51,726		6.6%	Respite Services		20,941
11	Federal Share (75% or less)		51,726		71.1%	Supplemental Services		6,000
12	Non-Federal Share (25% or more)		21,043		28.9%			
13								
14	Title III and Title III-E Preparation and Administration							
15	using OAA General Fund (5% or less)					Funds Spent on Grandparents		
16						% Spent on Grandparents (10% or less)		
17	FY 2019 Title III-B Expenditures in the LTC		Diff		YR 2019			
18	Ombudsman Program Comparison		4,442		18,952			
19								
20	<b>Title III-B Services</b>					Enter <b>Title III-B</b> general fund expenditures used to match non OAA funds or used for services under a non OAA allowed sliding fee scale.		
21	Federal Share (85% or less)		289,403		70.0%			
22	Non-Federal Share plus State Share (15% or more)		113,786		26.1%			
23	State Share (5% or more)		95,387		24.2%			
24								
25	<b>Title III-C1 Services</b>					Enter <b>Title III-C1</b> general fund expenditures used to match non OAA funds.		
26	Federal Share (85% or less)		151,887		75.1%			
27	Non-Federal Share plus State Share (15% or more)		50,325		24.9%			
28	State Share (5% or more)		26,550		13.1%			
29								
30	<b>Title III-C2 Services</b>							
31	Federal Share (85% or less)		254,865		51.7%			
32	Non-Federal Share plus State Share (15% or more)		238,281		48.3%			
33	State Share (5% or more)		223,611		45.3%			
34								
35			10/1/25-		7/1/26 -			
36	<b>State Transfers</b> (40% or less)		6/30/26		9/30/26			
37	Community Based Transfers							
38	Transportation Transfers							
39	Home Delivered Meal Transfers							
40	Total Transfers Equal Zero							
41					10/1/25-			
42	<b>Federal Transfers</b>				9/30/26			
43	Title III-B (30% or less)					<b>Undesignated Funds</b>		
44	Title III-C(1) (25% or less to C(2), 10% or less to B)					Match Required (Title III-B, C1, C2)		120,672
45	Title III-C(2) (25% or less to C(1), 10% or less to B)					Match Met		345,548
46	Total Transfers Equal Zero					Undesignated Funds		224,876
47								
48								
49								
50								
51	5/6/2025							
52								
53								
54								
55								
56								
57								
58								
59								
60								
61								
62								

• The allocation of "Undesignated Funds" must be done during the initial budget period at the beginning of the area plan year.

• Federal regulations prohibit the movement of Title III-D & E funds, which also restrict the movement of matching state funds.

• CCEVP and Ombudsman funds are restricted as well. You cannot reallocate funds from CCEVP or Ombudsman, however you may add undesignated funds to any service.

• \*All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an available funding source for that service, then the funds will be added to "CCEVP".

• \*\*\*If you are moving Undesignated funds from funding source "OAA General" to "Undesignated OAA General" then a reallocation of funds will not be necessary. The balances that are shown on this line represent amounts that are moving from Federal and State funding sources.

**Title III  
(Except III-E)**

	A	B	C	D	E	F	G	H
1	<b>PSA: 4</b>							
2	This row is left available for your internal comments. For example, some agencies use it to indicate internal ac							
3	<b>Planned Expenditures</b>		<b>In-Home Services</b>					
4	<b>Funding Source</b>		<b>Adult Day Care</b>	<b>Checking</b>	<b>Chore</b>	<b>Homemaker</b>	<b>Personal Care</b>	<b>Care / Service Coordination Level 2</b>
5	<b>Older Americans Act</b>							
6		Title III-B				26,000		
7		Title III-C(1)						
8		Title III-C(2)						
9		Title III-D						
10		Title VII - Ombudsman						
11		Title VII - Elder Abuse						
12	<b>Other Funds</b>							
13		Voluntary Contributions				100		
14		Other Non-Federal						
15		Fees						
16	<b>Other Federal</b>							
17		DMAS - Ombudsman						
18		Other Local Federal Funding						
19		NSIP						
20	<b>General Funds</b>							
21		OAA General						
22		Community Based				55,600		
23		Transportation						
24		Home Delivered Meals						
25		Supplemental Nutrition						
26		CCEVP						
27		Ombudsman						
28	<b>Undesignated Funds to OAA General*</b>							
29	<b>Undesignated Funds to CCEVP*</b>							
30	<b>Total Cash</b>					81,700		
31	<b>In-Kind Amount</b>							
32	<b>Service Data:</b>							
33	Planned Number of Units					1,300		
34								
35	Unit Defined as:		Hours	Contacts	Individual Hours	Individual Hours	Individual Hours	Individual Hours
36	Unit Cost					\$62.85		
37	Planned Persons Served					15		
38								
39								
40	<b>*All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an a</b>							
41								
42	05/06/25							

**Title III  
(Except III-E)**

	A	B	I	J	K	L	M	N	O
1	<b>PSA: 4</b>								
2	:count numbers.								
3	<b>Planned Expenditures</b>		<b>Access Services</b>						
4	<b>Funding Source</b>		<b>Service Coordination Level 1</b>	<b>Care Transitions</b>	<b>S.O.S.</b>	<b>Communication Referral &amp; I&amp;A</b>	<b>Options Counseling</b>	<b>Transportation</b>	<b>Assisted Transportation</b>
5	<b>Older Americans Act</b>								
6		Title III-B				157,194		95,540	
7		Title III-C(1)							
8		Title III-C(2)							
9		Title III-D							
10		Title VII - Ombudsman							
11		Title VII - Elder Abuse							
12	<b>Other Funds</b>								
13		Voluntary Contributions						500	
14		Other Non-Federal				7,656		10,060	
15		Fees						10,846	
16	<b>Other Federal</b>								
17		DMAS - Ombudsman							
18		Other Local Federal Funding							
19		NSIP							
20	<b>General Funds</b>								
21		OAA General					8,187		
22		Community Based							
23		Transportation						31,600	
24		Home Delivered Meals							
25		Supplemental Nutrition							
26		CCEVP	53,451				10,200		
27		Ombudsman							
28	<b>Undesignated Funds to OAA General*</b>								
29	<b>Undesignated Funds to CCEVP*</b>								
30	<b>Total Cash</b>		53,451			164,850	18,387	148,546	
31	<b>In-Kind Amount</b>								
32	<b>Service Data:</b>								
33	Planned Number of Units		85			20,000	410	3,000	
34									
35	Unit Defined as:		Individual Hours	Contacts	Referrals	Contacts	Hours	1-Way Trips	1-Way Trips
36	Unit Cost		\$628.84			\$8.24	\$44.85	\$49.52	
37	Planned Persons Served		15			2,000	55	200	
38									
39									
40	<b>*All undesignated funds budgeted for a available funding source for that service, then the funds will be added to "CCEVP".</b>								
41									
42	05/06/25								

**Title III  
(Except III-E)**

	A	B	P	Q	R	S	T	U	V	W
1	<b>PSA: 4</b>									
2										
3	<b>Planned Expenditures</b>		<b>Nutrition</b>					<b>Disease Prevention</b>		
4	<b>Funding Source</b>		<b>Congregate Meals</b>	<b>Home Delivered Meals</b>	<b>State Funded Home Delivered Meals</b>	<b>Nutrition Counseling</b>	<b>Nutrition Education</b>	<b>Other "EB" Disease Prevention</b>	<b>CDSME</b>	<b>Falls Prevention</b>
5	<b>Older Americans Act</b>									
6		Title III-B								
7		Title III-C(1)	149,887			1,000	1,000			
8		Title III-C(2)		251,365		1,500	2,000			
9		Title III-D								17,589
10		Title VII - Ombudsman								
11		Title VII - Elder Abuse								
12	<b>Other Funds</b>									
13		Voluntary Contributions	500	2,200						
14		Other Non-Federal	23,775	14,670						
15		Fees								
16	<b>Other Federal</b>									
17		DMAS - Ombudsman								
18		Other Local Federal Funding								
19		NSIP		31,919						
20	<b>General Funds</b>									
21		OAA General		103,304						
22		Community Based								
23		Transportation								
24		Home Delivered Meals		120,307						
25		Supplemental Nutrition	26,550							
26		CCEVP								
27		Ombudsman								
28	<b>Undesignated Funds to OAA General*</b>									
29	<b>Undesignated Funds to CCEVP*</b>									
30	<b>Total Cash</b>		200,712	523,765		2,500	3,000			17,589
31	<b>In-Kind Amount</b>									
32	<b>Service Data:</b>									
33	Planned Number of Units		11,060	85,250		10	1,000			12
34										
35	Unit Defined as:		Eligible Meals	Meals	Non NSIP Meals	Hours	Sessions	Sessions	Sessions	Sessions
36	Unit Cost		\$18.15	\$6.14		\$250.00	\$3.00			\$1,465.75
37	Planned Persons Served		110	425		10	500			24
38										
39										
40	<b>*All undesignated funds budgeted for a :</b>									
41										
42	05/06/25									

**Title III  
(Except III-E)**

	A	B	X	Y	Z	AA	AB
1	<b>PSA: 4</b>						
2							
3	<b>Planned Expenditures</b>						
4	<b>Funding Source</b>		<b>Health Education Screening</b>	<b>Assistive Technology/ DME / PERS - Devices</b>	<b>Assistive Technology/ DME / PERS - Payments</b>	<b>Consumable Supplies</b>	<b>Emergency</b>
5	<b>Older Americans Act</b>						
6		Title III-B					
7		Title III-C(1)					
8		Title III-C(2)					
9		Title III-D					
10		Title VII - Ombudsman					
11		Title VII - Elder Abuse					
12	<b>Other Funds</b>						
13		Voluntary Contributions					
14		Other Non-Federal					
15		Fees					
16	<b>Other Federal</b>						
17		DMAS - Ombudsman					
18		Other Local Federal Funding					
19		NSIP					
20	<b>General Funds</b>						
21		OAA General					
22		Community Based					
23		Transportation					
24		Home Delivered Meals					
25		Supplemental Nutrition					
26		CCEVP					
27		Ombudsman					
28	<b>Undesignated Funds to OAA General*</b>						
29	<b>Undesignated Funds to CCEVP*</b>						
30	<b>Total Cash</b>						
31	<b>In-Kind Amount</b>						
32	<b>Service Data:</b>						
33	Planned Number of Units						
34							
35	Unit Defined as:		Individual Hours	Devices	Payments	Payments	Contacts
36	Unit Cost						
37	Planned Persons Served						
38							
39							
40	<b>*All undesignated funds budgeted for a :</b>						
41							
42	05/06/25						

**Title III  
(Except III-E)**

	A	B	AC	AD	AE	AF	AG	AH
1	<b>PSA: 4</b>							
2								
3	<b>Planned Expenditures</b>		<b>Other Services</b>					
4	<b>Funding Source</b>		<b>Employment</b>	<b>Medication Management</b>	<b>Money Management</b>	<b>Outreach/ Public Information/ Education</b>	<b>Residential Repair &amp; Renovation</b>	<b>Socialization &amp; Recreation</b>
5	<b>Older Americans Act</b>							
6		Title III-B				4,519		
7		Title III-C(1)						
8		Title III-C(2)						
9		Title III-D						
10		Title VII - Ombudsman						
11		Title VII - Elder Abuse						
12	<b>Other Funds</b>							
13		Voluntary Contributions						
14		Other Non-Federal						
15		Fees						
16	<b>Other Federal</b>							
17		DMAS - Ombudsman						
18		Other Local Federal Funding						
19		NSIP						
20	<b>General Funds</b>							
21		OAA General						
22		Community Based						
23		Transportation						
24		Home Delivered Meals						
25		Supplemental Nutrition						
26		CCEVP						
27		Ombudsman						
28	<b>Undesignated Funds to OAA General*</b>							
29	<b>Undesignated Funds to CCEVP*</b>							
30	<b>Total Cash</b>					4,519		
31	<b>In-Kind Amount</b>							
32	<b>Service Data:</b>							
33	Planned Number of Units					50		
34								
35	Unit Defined as:		Individual Hours	Individual Hours	Individual Hours	# of Activities	Homes Repaired	Individual Hours
36	Unit Cost					\$90.38		
37	Planned Persons Served							
38								
39								
40	<b>*All undesignated funds budgeted for a :</b>							
41								
42	05/06/25							

**Title III  
(Except III-E)**

	A	B	AI	AJ	AK	AL	AM	AN	AO	AP
1	PSA:	4								
2										
3	<b>Planned Expenditures</b>		<b>Legal</b>	<b>Elder Rights</b>	<b>Incentive</b>	<b>Administration</b>	<b>Grand Total</b>			
4	<b>Funding Source</b>	<b>Volunteer Programs</b>	<b>Legal Assistance</b>	<b>Elder Abuse Prevention</b>	<b>Local LTC Ombudsman</b>	<b>Incentive Program</b>	<b>Preparation &amp; Administration</b>	<b>Total</b>		
5	<b>Older Americans Act</b>									
6	Title III-B		6,150		23,394		51,726	364,523		
7	Title III-C(1)							151,887		
8	Title III-C(2)							254,865		
9	Title III-D							17,589		
10	Title VII - Ombudsman				14,956			14,956		
11	Title VII - Elder Abuse			2,222				2,222		
12	<b>Other Funds</b>									
13	Voluntary Contributions							3,300		
14	Other Non-Federal		683	952			21,043	78,839		
15	Fees							10,846		
16	<b>Other Federal</b>									
17	DMAS - Ombudsman				2,412			2,412		
18	Other Local Federal Funding									
19	NSIP							31,919		
20	<b>General Funds</b>									
21	OAA General							111,491		
22	Community Based							55,600		
23	Transportation							31,600		
24	Home Delivered Meals							120,307		
25	Supplemental Nutrition							26,550		
26	CCEVP							63,651		
27	Ombudsman				10,589			10,589		
28	<b>Undesignated Funds to OAA General*</b>									
29	<b>Undesignated Funds to CCEVP*</b>									
30	<b>Total Cash</b>		6,833	3,174	51,351		72,769	1,353,146		
31	<b>In-Kind Amount</b>									
32	<b>Service Data:</b>									
33	Planned Number of Units		2,000	75						
34										
35	Unit Defined as:	Individual Hours	Individual Hours	Contacts		# of Incentives				
36	Unit Cost		\$3.42	\$42.32						
37	Planned Persons Served		683	15						
38										
39										
40	<b>*All undesignated funds budgeted for a :</b>									
41										
42	05/06/25									



**Title III - E**

	A	B	C	D	E	F	G	H
2	This row is left available for your internal comments. For example, some agencies use it to indicate internal account numbers.							
3	<b>Planned Expenditures</b>		<b>Individual Counseling</b>	<b>Support Groups</b>	<b>Caregiver Training</b>	<b>Care / Service Coordination Level 2</b>	<b>Information and Assistance</b>	<b>Outreach/ Public Information/ Education</b>
4	<b>Funding Source</b>		<b>Individual Counseling</b>	<b>Support Groups</b>	<b>Caregiver Training</b>	<b>Care / Service Coordination Level 2</b>	<b>Communication Referral &amp; I&amp;A</b>	<b>Outreach/ Public Information/ Education</b>
5	<b>Older Americans Act</b>							
6		Title III-E					100,367	25,503
7	<b>Other Funds</b>							
8		Voluntary Contributions						
9		Other Non-Federal					11,431	
10		Fees						
11	<b>Other Federal</b>							
12		Other Local Federal Funding						
13		NSIP						
14	<b>General Funds</b>							
15		OAA General						
16		Community Based						
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	<b>Undesignated Funds to OAA General *</b>							
21	<b>Total Cash</b>						111,798	25,503
22	<b>In-Kind Amount</b>							
23	<b>Service Data:</b>							
24	Planned Units of Service						300	2
25	Unit Defined as:		Hours	Sessions	Hours	Individual Hours	Contacts	# of Activities
26	Unit Cost						\$372.66	\$12,751.50
27	Planned Persons Served with a Caregiver						50	Est. Audience Size
28	Planned Caregivers Served						10	150
29	Planned Number of Caregivers Benefited						50	
30								
31	<b>*All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an available funding</b>							
32	5/6/2025							

**Title III - E**

	A	B	I	J	K	L	M	N
2								
3	<b>Planned Expenditures</b>		<b>Respite Voucher</b>	<b>Respite Services</b>				
4	<b>Funding Source</b>		<b>Respite Voucher</b>	<b>Adult Day Care (Out of Home)</b>	<b>Homemaker (In-Home)</b>	<b>Personal Care (In-Home)</b>	<b>Institutional Respite (Out of Home Overnight)</b>	<b>Other</b>
5	<b>Older Americans Act</b>							
6		Title III-E			5,503			15,438
7	<b>Other Funds</b>							
8		Voluntary Contributions						
9		Other Non-Federal						
10		Fees						
11	<b>Other Federal</b>							
12		Other Local Federal Funding						
13		NSIP						
14	<b>General Funds</b>							
15		OAA General						
16		Community Based			30,000			
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	<b>Undesignated Funds to OAA General *</b>							
21	<b>Total Cash</b>				35,503			15,438
22	<b>In-Kind Amount</b>							
23	<b>Service Data:</b>							
24	Planned Units of Service				486			643
25	Unit Defined as:		<b># of Vouchers</b>	<b>Individual Hours</b>	<b>Individual Hours</b>	<b>Individual Hours</b>	<b>Individual Hours</b>	<b>Define Here</b>
26	Unit Cost				\$73.05			\$24.01
27	Planned Persons Served with a Caregiver				5			10
28	Planned Caregivers Served				5			2
29	Planned Number of Caregivers Benefited				5			10
30								
31	<b>*All undesignated funds budgeted for a resource for that service, then the funds will be added to "CCEVP".</b>							
32	5/6/2025							

**Title III - E**

	A	B	O	P	Q	R	S	T
2								
3	<b>Planned Expenditures</b>							
4	<b>Funding Source</b>		<b>Assistive Technology/ DME / PERS - Devices</b>	<b>Assistive Technology/ DME / PERS - Payments</b>	<b>Chore</b>	<b>Consumable Supplies</b>	<b>Financial Consultation</b>	<b>Congregate Meals</b>
5	<b>Older Americans Act</b>							
6		Title III-E						
7	<b>Other Funds</b>							
8		Voluntary Contributions						
9		Other Non-Federal						
10		Fees						
11	<b>Other Federal</b>							
12		Other Local Federal Funding						
13		NSIP						
14	<b>General Funds</b>							
15		OAA General						
16		Community Based						
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	<b>Undesignated Funds to OAA General *</b>							
21	<b>Total Cash</b>							
22	<b>In-Kind Amount</b>							
23	<b>Service Data:</b>							
24	Planned Units of Service							
25	Unit Defined as:		Devices	Payments	Individual Hours	Payments	Individual Hours	Eligible Meals
26	Unit Cost							
27	Planned Persons Served with a Caregiver							
28	Planned Caregivers Served							
29	Planned Number of Caregivers Benefited							
30								
31	<b>*All undesignated funds budgeted for a se</b>							
32	5/6/2025							

**Title III - E**

	A	B	U	V	W	X	Y	Z
2								
		<b>Supplemental Services</b>						
3	<b>Planned Expenditures</b>							
4	<b>Funding Source</b>		<b>Home Delivered Meals</b>	<b>Homemaker</b>	<b>Personal Care</b>	<b>Residential Repair &amp; Renovation</b>	<b>Transportation</b>	<b>Assisted Transportation</b>
5	<b>Older Americans Act</b>							
6		Title III-E					6,000	
7	<b>Other Funds</b>							
8		Voluntary Contributions						
9		Other Non-Federal						
10		Fees						
11	<b>Other Federal</b>							
12		Other Local Federal Funding						
13		NSIP						
14	<b>General Funds</b>							
15		OAA General						
16		Community Based						
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	<b>Undesignated Funds to OAA General *</b>							
21	<b>Total Cash</b>						6,000	
22	<b>In-Kind Amount</b>							
23	<b>Service Data:</b>							
24	Planned Units of Service						50	
25	Unit Defined as:		Meals	Individual Hours	Individual Hours	Homes Repaired	1-Way Trips	1-Way Trips
26	Unit Cost						\$120.00	
27	Planned Persons Served with a Caregiver						15	
28	Planned Caregivers Served						5	
29	Planned Number of Caregivers Benefited						15	
30								
31	<b>*All undesignated funds budgeted for a se</b>							
32	5/6/2025							

**Title III - E**

	A	B	AA	AB	AC	AD	AE
2							
3	<b>Planned Expenditures</b>				<b>Incentive Program</b>	<b>Administration</b>	
4	<b>Funding Source</b>	<b>Direct Payments</b>	<b>Other Supplemental Services</b>	<b>Incentive Program</b>	<b>Preparation &amp; Administration</b>	<b>Total Title III-E</b>	
5	<b>Older Americans Act</b>						
6	Title III-E				6,667	159,478	
7	<b>Other Funds</b>						
8	Voluntary Contributions						
9	Other Non-Federal				15,500	26,931	
10	Fees						
11	<b>Other Federal</b>						
12	Other Local Federal Funding						
13	NSIP						
14	<b>General Funds</b>						
15	OAA General						
16	Community Based					30,000	
17	Transportation						
18	Home Delivered Meals						
19	Supplemental Nutrition						
20	<b>Undesignated Funds to OAA General *</b>						
21	<b>Total Cash</b>				22,167	216,409	
22	<b>In-Kind Amount</b>						
23	<b>Service Data:</b>						
24	Planned Units of Service						
25	Unit Defined as:	# of Payments	Define Here	# of Incentives			
26	Unit Cost						
27	Planned Persons Served with a Caregiver						
28	Planned Caregivers Served						
29	Planned Number of Caregivers Benefited						
30							
31	<b>*All undesignated funds budgeted for a se</b>						
32	5/6/2025						

**Title III - E**  
**Grandparents and Older Individuals Who Are Relative Caregivers of Children**

	A	B	C	D	E	F	G	H
1	PSA: 4							
2	This row is left available for your internal comments. For example, some agencies use it to indicate internal account numbers.							
3	<b>Planned Expenditures</b>		<b>Individual Counseling</b>	<b>Support Groups</b>	<b>Caregiver Training</b>	<b>Care / Service Coordination Level 2</b>	<b>Information and Assistance</b>	<b>Outreach / Public Information/ Education</b>
4	<b>Funding Source</b>		<b>Individual Counseling</b>	<b>Support Groups</b>	<b>Caregiver Training</b>	<b>Care / Service Coordination Level 2</b>	<b>Communication Referral &amp; I&amp;A</b>	<b>Outreach / Public Information/ Education</b>
5	<b>Older Americans Act</b>							
6		Title III-E						
7	<b>Other Funds</b>							
8		Voluntary Contributions						
9		Other Non-Federal						
10		Fees						
11	<b>Other Federal</b>							
12		Other Local Federal Funding						
13		NSIP						
14	<b>General Funds</b>							
15		OAA General						
16		Community Based						
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	<b>Undesignated Funds to OAA General*</b>							
21	<b>Total Cash</b>							
22	<b>In-Kind Amount</b>							
23	<b>Service Data:</b>							
24	Planned Units of Service							
25	Unit Defined as:		Hours	Sessions	Hours	Individual Hours	Contacts	# of Activities
26	Unit Cost							
27	Planned Persons Served with a Caregiver							Est. Audience Size
28	Planned Caregivers Served							
29	Planned Number of Caregivers Benefited							
30								
31	<b>*All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an available funding source, undesignated funds will be added to the "Other Funds" funding source.</b>							
32	5/6/2025							

**Title III - E**  
**Grandparents and Older Individuals Who Are Relative Caregivers of Children**

	A	B	I	J	K	L	M	N
1	<b>PSA: 4</b>							
2								
3	<b>Planned Expenditures</b>		<b>Respite Voucher</b>	<b>Respite Services</b>				
4	<b>Funding Source</b>		<b>Respite Voucher</b>	<b>Adult Day Care (Out of Home)</b>	<b>Homemaker (In-Home)</b>	<b>Personal Care (In-Home)</b>	<b>Institutional Respite (Out of Home Overnight)</b>	<b>Other</b>
5	<b>Older Americans Act</b>							
6		Title III-E						
7	<b>Other Funds</b>							
8		Voluntary Contributions						
9		Other Non-Federal						
10		Fees						
11	<b>Other Federal</b>							
12		Other Local Federal Funding						
13		NSIP						
14	<b>General Funds</b>							
15		OAA General						
16		Community Based						
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	<b>Undesignated Funds to OAA General*</b>							
21	<b>Total Cash</b>							
22	<b>In-Kind Amount</b>							
23	<b>Service Data:</b>							
24	Planned Units of Service							
25	Unit Defined as:		# of Vouchers	Individual Hours	Individual Hours	Individual Hours	Individual Hours	Define Here
26	Unit Cost							
27	Planned Persons Served with a Caregiver							
28	Planned Caregivers Served							
29	Planned Number of Caregivers Benefited							
30								
31	<b>*All undesignated funds budgeted for a service source for that service, then the funds will be added to "CCEVP".</b>							
32	5/6/2025							

**Title III - E**  
**Grandparents and Older Individuals Who Are Relative Caregivers of Children**

	A	B	O	P	Q	R	S	T
1	PSA:	4						
2								
3	<b>Planned Expenditures</b>							
4	<b>Funding Source</b>		<b>Assistive Technology/ DME / PERS - Devices</b>	<b>Assistive Technology/ DME / PERS - Payments</b>	<b>Chore</b>	<b>Consumable Supplies</b>	<b>Financial Consultation</b>	<b>Congregate Meals</b>
5	<b>Older Americans Act</b>							
6		Title III-E						
7	<b>Other Funds</b>							
8		Voluntary Contributions						
9		Other Non-Federal						
10		Fees						
11	<b>Other Federal</b>							
12		Other Local Federal Funding						
13		NSIP						
14	<b>General Funds</b>							
15		OAA General						
16		Community Based						
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	<b>Undesignated Funds to OAA General*</b>							
21	<b>Total Cash</b>							
22	<b>In-Kind Amount</b>							
23	<b>Service Data:</b>							
24	Planned Units of Service							
25	Unit Defined as:		Devices	Payments	Individual Hours	Payments	Individual Hours	Eligible Meals
26	Unit Cost							
27	Planned Persons Served with a Caregiver							
28	Planned Caregivers Served							
29	Planned Number of Caregivers Benefited							
30								
31	<b>*All undesignated funds budgeted for a s</b>							
32	5/6/2025							



**Title III - E**  
**Grandparents and Older Individuals Who Are Relative Caregivers of Children**

	A	B	U	V	W	X	Y	Z
1	<b>PSA: 4</b>							
2								
	<b>Supplemental Services</b>							
3	<b>Planned Expenditures</b>							
4	<b>Funding Source</b>		<b>Home Delivered Meals</b>	<b>Homemaker</b>	<b>Personal Care</b>	<b>Residential Repair &amp; Renovation</b>	<b>Transportation</b>	<b>Assisted Transportation</b>
5	<b>Older Americans Act</b>							
6		Title III-E						
7	<b>Other Funds</b>							
8		Voluntary Contributions						
9		Other Non-Federal						
10		Fees						
11	<b>Other Federal</b>							
12		Other Local Federal Funding						
13		NSIP						
14	<b>General Funds</b>							
15		OAA General						
16		Community Based						
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	<b>Undesignated Funds to OAA General*</b>							
21	<b>Total Cash</b>							
22	<b>In-Kind Amount</b>							
23	<b>Service Data:</b>							
24	Planned Units of Service							
25	Unit Defined as:	Meals	Individual Hours	Individual Hours	Homes Repaired	1-Way Trips	1-Way Trips	
26	Unit Cost							
27	Planned Persons Served with a Caregiver							
28	Planned Caregivers Served							
29	Planned Number of Caregivers Benefited							
30								
31	<b>*All undesignated funds budgeted for a s</b>							
32	5/6/2025							

**Title III - E**  
**Grandparents and Older Individuals Who Are Relative Caregivers of Children**

	A	B	AA	AB	AC	AD	AE	AF
1	PSA:	4						
2								
3	<b>Planned Expenditures</b>				<b>Incentive Program</b>			
4	<b>Funding Source</b>		<b>Direct Payments</b>	<b>Other Supplemental Services</b>	<b>Incentive Program</b>	<b>Total Relative Caregiver</b>		<b>GRAND TOTAL TITLE III-E</b>
5	<b>Older Americans Act</b>							
6		Title III-E						159,478
7	<b>Other Funds</b>							
8		Voluntary Contributions						
9		Other Non-Federal						26,931
10		Fees						
11	<b>Other Federal</b>							
12		Other Local Federal Funding						
13		NSIP						
14	<b>General Funds</b>							
15		OAA General						
16		Community Based						30,000
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	<b>Undesignated Funds to OAA General*</b>							
21	<b>Total Cash</b>							216,409
22	<b>In-Kind Amount</b>							
23	<b>Service Data:</b>							
24	Planned Units of Service							
25	Unit Defined as:		# of Payments	Define Here	# of Incentives			
26	Unit Cost							
27	Planned Persons Served with a Caregiver							
28	Planned Caregivers Served							
29	Planned Number of Caregivers Benefited							
30								
31	<b>*All undesignated funds budgeted for a s</b>							
32	5/6/2025							

**Care Coordination for Elderly Virginians Program  
October 1, 2025 through September 30, 2026 (FY'26)**

Agency: New River Valley Area Agency on Aging

**Client Data:**

**Care Coordination Level 2**

- |  |                      |
|--|----------------------|
| 1. Estimated Care Coordination Labor Hours             | <input type="text"/> |
| 2. Unduplicated Care Coordination Clients to be Served | <input type="text"/> |

**Care Coordination Level 1**

- |  |                      |
|--|----------------------|
| 1. Estimated Care Coordination Labor Hours             | <input type="text"/> |
| 2. Unduplicated Care Coordination Clients to be Served | <input type="text"/> |

**Care Transitions**

- |   |                      |
|---|----------------------|
| 1. Estimated Number of Persons Offered Care Transitions               | <input type="text"/> |
| 2. Estimated Number of Persons Accepting Care Transitions             | <input type="text"/> |
| 3. Estimated number of persons that Completed Care Transitions        | <input type="text"/> |
| 4. Estimated Number of Persons Readmitted within 30 days of Discharge | <input type="text"/> |

**Senior Outreach to Services (S.O.S.)**

- |   |                      |
|---|----------------------|
| 1. Estimated Number of Persons to be Served         | <input type="text"/> |
| 2. Estimated Number of SOS Referrals                | <input type="text"/> |
| 3. Estimated Number of SOS Implementations          | <input type="text"/> |
| 4. Estimated Number of Clients with 2 or More ADL's | <input type="text"/> |

**Options Counseling Services**

- |   |                      |
|---|----------------------|
| 1. Unduplicated Options Counseling Clients to be Served | <input type="text"/> |
| 2. Estimated Options Counseling Hours                   | <input type="text"/> |

5/6/2025

Respite Care Initiative Program  
Proposed Budget for October 1, 2025 through September 30, 2026 (FY'26)

Agency: New River Valley Area Agency on Aging

	Proposed Spending						Total
	Respite Care Initiative Grant	Client Fees	Other (Specify)	Other (Specify)	Other (Specify)	General Fund Community Based	
<b>Personnel Expenses:</b>							
Salaries (Supervisory and Support Staff)							0
Wages (Respite Provider Staff)							0
Fringe Benefits (FICA, WC, Health, etc.)							0
<b>Total Personnel Services</b>	0	0	0	0	0	0	0
<b>Non-Personnel:</b>							
Contractual Services (Direct Service Providers)							0
Supplies and Materials							0
Continuous Charges (Insurance, Rent, Maintenance, etc.)							0
Other (Identify)							0
<b>Total Non-Personnel</b>	0	0	0	0	0	0	0
In Kind Other (Identify)							0
<b>Total</b>	0	0	0	0	0	0	0

**Spending Requirements**

Respite Care Grant - no more than 55%

Matching Funds - at least 45%

In-Kind Matching Funds – no more than 20%

**Agency Status**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

5/6/2025